

HOSPITAL INFRASTRUCTURE INSIGHT UGANDA 2020

Installed Base | Opportunity | Health Personnel
www.emerg-inc.com



150 Hospitals and diagnostic imaging centers covered across the country.

With the Penetration of Medical Imaging Modalities as Low as 15%, the Ugandan Healthcare System will Need to Focus on Driving Infrastructural Growth in the Next Three Years

As of 2019, there were around 150 hospitals in Uganda. While there were only 38 hospitals providing tertiary care services, there has been a steady rise in the total number of hospitals providing secondary care services. The 38 tertiary care hospitals account to 50% of the total inpatient beds in the country and hold almost a third of the beds equipped for intensive care services. This segment of hospitals, providing tertiary care services, is expected to drive growth in the medical devices market in 2020, according to [EMERG's new HospeTrack Hospital Intelligence for Uganda](#).

In the next 3-4 years, more hospitals may invest on health infrastructure and move towards providing tertiary care services. A key enabler for this shift is the Ugandan Government's meticulous focus on pushing the country towards Universal Health Coverage, bolstered by their investment plans for medical equipment and intensive care infrastructure.



A pivot from this report will quantitatively demonstrate a strong potential for the medical devices market in the country. For the 150 hospitals in the country, there are currently only 27 CT scanners and 10 MRIs – a low penetration rate for imaging, in comparison to the country's health development plans formulated for the next five years. Complex cases and procedures for example currently depend on moving the often-immobile patient, in difficult terrain, to a facility with a CT scanner. The overall penetration of major medical imaging and diagnostic equipment in the country is lower than 15% as of 2019.

Hospital Infrastructure Insight Uganda 2020



The report provides account-level directional detail on total beds, ICU beds, ORs, ventilators, incubators, etc., along with Anaesthesia Machines, C-Arms, Cath Labs, PET, Nuclear, SPECT, CT, MRI scanners, Ultrasound and X-Ray machines, making it the only source of hospital-level intelligence for medical equipment installed base in Uganda. This dataset is a valuable tool for any organization that is in the process of optimizing sales targets, estimating market potential or building an account management plan in Uganda.

The report is a craftily designed dataset that provides a graphical summary of the health infrastructure in the country apart from an account-level view of resources, directional information on medical device installed base, hospital demographic and care services. The report commits itself as a tool to understand, visualize, and identify opportunity pockets at the hospital-level for medical devices manufacturers, and digital healthcare companies.

Key medical device companies featured in the dataset include: Siemens Healthineers, Philips Healthcare, Sonoscape, Shimadzu Corp, FUJIFILM SonoSite, Fujifilm Medical Systems, and SIUI.

For more information, contact us at www.emerg-inc.com



Bengaluru. Chicago. Singapore

Unarticulated Insight, Clinical Immersion.



For Sales Queries and Questions:

Email: letspeak@emerg-inc.com

LinkedIn: <https://www.linkedin.com/company/ethnographic-medical-research-group>

www.emerg-inc.com